



Sicur Delta joins Delta Plus Group to accelerate the rollout of for working at heights in Europe and Italy

Delta Plus Group (Euronext Growth Paris – FR0013283108 – ALDLT), a major player in Personal and Collective Protective Equipment (PPE and CPE) committed to protecting people at work, announces the acquisition of Sicur Delta, a leading Italian provider of fall protection systems.

The acquisition of Sicur Delta is part of the Group's strategy to move upmarket and consolidate its market share. It pursues two complementary objectives:

- (i)** Establishing a growth platform for its "Systems" division in Italy:
By acquiring the local leader in fall protection systems, Delta Plus Group secures a leading operational base in a key European market;
- (ii)** Pooling "Systems" expertise:
The integration of Sicur Delta strengthens the overall offering of fall protection solutions in Europe, creating strong commercial synergies with the Group's existing structures in France, the Netherlands, Belgium, Switzerland, and Spain.

The integration will be guided by a spirit of continuity. David del Tacca, the company's founder, will continue to lead the entity and will join the Delta Plus Group's "Systems" division, bringing his technical expertise and in-depth knowledge of the Italian market.

The company will be fully consolidated into the Group's financial statements as of January¹, 2026.

About Sicur Delta

Based in Santa Croce Sull'Arno (Pisa) and Ugnano (Bergamo), Sicur Delta is a leader in the Italian market for fall protection. The company generates revenue of approximately €10.5 million, has an operating margin higher than that of the Group, and employs 38 people.

Almost all of its business is conducted in Italy. Since its founding in 2007 by David del Tacca, the company has developed recognized industrial expertise, producing a complete range of products compliant with Italian and European standards: lifeline systems, anchors, guardrails, cage ladders, and walkways.

Jérôme Benoit, Chairman and CEO of Delta Plus Group:

“It is with great pleasure that we welcome David and his entire team to the Group. Their product expertise and customer service culture perfectly complement our European operations in the fields of collective protection and fall protection systems.”

Delta Plus Group

Based in Apt (Vaucluse), Delta Plus Group designs, standardizes, manufactures, and markets a comprehensive range of personal and collective protective equipment. In 2025, the Group generated €389.6 million in revenue, serving customers in over 110 countries, thanks to 47 subsidiaries located in 31 countries and the dedication of 3,748 employees.

Since 2020, Delta Plus Group has successfully combined growth, resilience, and disciplined execution in an environment marked by successive crises. Alongside its organic growth, the Group has pursued a policy of targeted acquisitions, strengthening its presence in high-potential regions and in segments with higher value-added. After several years of strong expansion, the past 24 months have been marked by a more pronounced macroeconomic slowdown; the Group has used this period to accelerate the restructuring of its organization, strengthen its move upmarket, preserve its operational profitability, and prepare for the next growth cycle.

In fiscal year 2025, Delta Plus Group thus demonstrated the strength of its business model, with organic revenue decline limited to -2.0% despite an unfavorable currency effect of -€14.0 million. The positive scope effect of €11.4 million helped offset this impact, while current operating profitability remained at a solid level of €44.4 million, representing 11.4% of revenue. Net income attributable to the Group amounted to €27.2 million and shareholders' equity to €275.2 million, reflecting the maintenance of a sound financial structure.

As in the past two years, the 2026 fiscal year remains marked by a high level of short-term geopolitical and macroeconomic uncertainty, which is likely to fuel volatility in certain currencies and generate new pressures on transportation costs, ocean freight, and certain raw materials. In this context, Delta Plus Group approaches 2026 with ambition and caution. Building on the geographic diversification of its operations, the increasing value of its offerings, its operational discipline, and the agility of its value chain, the Group aims to return to organic growth, consolidate its positions in high-potential regions, and actively pursue its external growth strategy. To support this trajectory, Delta Plus Group intends to rely on a robust financial structure, providing the flexibility necessary to finance its long-term development.

Next publication: Q1 2026 Revenue
Tuesday, May 12, 2026, after market close

About DELTA PLUS

Delta Plus Group designs, standardizes, manufactures, and markets a comprehensive range of personal and collective protective equipment. Delta Plus Group is listed on Euronext Growth Paris (ISIN: FR0013283108 - Ticker: ALDLT)

For more information: www.deltaplusgroup.com

CONTACT

Jérôme BENOIT
Chairman and CEO

Vincent LAMBERT
Chief Financial Officer

Email: relation.investisseur@deltaplus.eu

Phone: 04.90.74.20.33

GLOSSARY

Definition of organic growth, or growth at constant scope and exchange rates

Organic growth, or growth at constant scope and exchange rates, is calculated by excluding the impacts of exchange rate fluctuations as well as scope effects (impact of acquisitions and divestitures).

The adjustment for currency effects involves calculating the aggregates for the current year using the exchange rate from the previous year.

The restatement of scope effects for entities added (acquisitions) consists of:

- For entities added to the scope of consolidation in the current year, subtracting the contribution of the acquisition from the aggregates for the current year
- For entities added to the scope of consolidation in the previous year, subtracting the contribution of the acquisition from January¹ of the current year through the last day of the month in the current year in which the acquisition was completed in the previous year

The restatement of scope effects for entities exiting the scope (disposals) consists of:

- For entities exiting the scope of consolidation in the current year, deduct the contributions of the exiting entity to the aggregates of the previous year starting from the^{first} day of the month of the disposal
- For entities removed from the scope of consolidation in the prior year, deducting the contributions of the removed entity from the prior year's aggregates